

**Global Notice to Canadian Permitted Clients of Certain Non-Canadian Affiliates of
Bank of America Corp.**

Certain affiliates of Bank of America Corp., including Bank of America, N.A., BofA Securities Europe SA, BofA Securities, Inc., Merrill Lynch International, Merrill Lynch Professional Clearing Corp. and Merrill Lynch, Pierce, Fenner & Smith Incorporated (“we” or “our”) rely, in connection with our securities and/or listed derivatives business with you, on some or all of the following:

- the exemption from dealer registration provided by section 8.18 [*International dealer*] of National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations* (“NI 31-103”);
- the exemption from adviser registration provided by section 8.26 [*International adviser*] of NI 31-103;
- exemptions from registration as a futures commission merchant and/or commodity trading adviser provided by Ontario Instrument 32-507 (Commodity Futures Act) – *Exemptions for International Dealers, Advisers and Sub-Advisers (Interim Class Order)* and/or Ontario Securities Commission Rule 32-506 (Commodity Futures Act) *Exemptions for International Dealers, Advisers and Sub-Advisers*; and/or
- Similar discretionary or other exemptions from dealer, adviser and investment fund manager registration requirements under applicable provincial securities legislation.

In connection with our reliance on the foregoing exemptions, we are required by applicable provincial securities legislation to notify you as follows:

- We are not registered to act as dealer, adviser or investment fund manager in any Canadian province or territory.
- We provide our services in your jurisdiction in reliance on one or more of the exemptions noted above.
- Our head office location is set out below:

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| Bank of America, N.A. | 100 North Tryon Street Charlotte, North Carolina 28202 United States of America |
| BofA Securities Europe SA | 51 rue La Boétie Paris, France 75008 |
| BofA Securities, Inc. | One Bryant Park New York, New York 10036 United States of America |

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| Merrill Lynch International | 2 King Edward Street London, United Kingdom EC1A 1HQ |
| Merrill Lynch Professional Clearing Corp. | One Bryant Park, 6th Floor New York, New York 10036 United States of America |
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | One Bryant Park New York, New York 10036 United States of America |

- All or substantially all of our assets are situated outside of Canada. As a result, there may be difficulty enforcing legal rights against us.
- We have appointed the following as our agents for service of process in Canada for your jurisdiction:

| <u>Name of Exempt Firm</u> | <u>Jurisdiction</u> | <u>Name of Agent for Service</u> | <u>Agent Address</u> |
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| <i>Bank of America, N.A.</i> | Alberta | Blake, Cassels & Graydon LLP | 855 - 2nd Street S.W., Suite 3500, Bankers Hall East Tower Calgary, Alberta T2P 4J8 |
| | British Columbia | Blakes Vancouver Services Inc. | 595 Burrard Street, P.O. Box 49314, Suite 2600, Three Bentall Centre Vancouver, British Columbia V7X 1L3 |
| | Manitoba | MLT Aikins LLP | 30th Floor 360 Main Street Winnipeg, Manitoba R3C 4G1 |
| | New Brunswick | Stewart McKelvey LLP | Suite 1000, Brunswick House 44 Chipman Hill Saint John, New Brunswick E2L 2A9 |
| | Newfoundland and Labrador | Stewart McKelvey LLP | Suite 1100, Cabot Place 100 New Gower Street St. John's, Newfoundland and Labrador A1C 6K3 |

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|---|---------------------------|---------------------------------------|---|
| | Nova Scotia | Stewart McKelvey LLP | Queen's Marque 600-1741 Lower Water Street Halifax, Nova Scotia B3J 0J2 |
| | Ontario | Blakes Extra-Provincial Services Inc. | 199 Bay Street, Suite 4000 Commerce Court West Toronto, Ontario M5L 1A9 |
| | Québec | Blakes Québec Services Inc. | 1 Place Ville Marie, Suite 3000 Montréal, Quebec H3B 4N8 |
| | Saskatchewan | MLT Aikins LLP | 1500 Hill Centre I 1874 Scarth Street Regina, Saskatchewan S4P 4E9 |
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| <i>BofA Securities Europe SA</i> | Alberta | Merrill Lynch Canada Inc. | Bow Valley Square III Suite 2620, 255 - 5th Avenue SW Calgary, Alberta T2P 3G6 |
| | British Columbia | Merrill Lynch Canada Inc. | 1055 Dunsmuir Street P.O. Box 49295 Vancouver, British Columbia V7X 1L3 |
| | Manitoba | MLT Aikins LLP | 30th Floor 360 Main Street Winnipeg, Manitoba R3C 4G1 |
| | New Brunswick | Stewart McKelvey LLP | Suite 1000, Brunswick House 44 Chipman Hill Saint John, New Brunswick E2L 2A9 |
| | Newfoundland and Labrador | Stewart McKelvey LLP | Suite 1100, Cabot Place 100 New Gower St. St. John's, Newfoundland and Labrador A1C 6K3 |
| | Nova Scotia | Stewart McKelvey LLP | Queen's Marque 600-1741 Lower Water Street Halifax, Nova Scotia B3J 0J2 |

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| | Ontario | Merrill Lynch Canada Inc. | Brookfield Place, 181 Bay Street Toronto, Ontario M5J 2T3 |
| | Prince Edward Island | Stewart McKelvey LLP | 65 Grafton St. Charlottetown, Prince Edward Island C1A 1K8 |
| | Québec | Merrill Lynch Canada Inc. | 1250 Boulevard Rene Levesque West Suite 3715 Montreal, Québec H3B 4W8 |
| | Saskatchewan | McDougall Gauley LLP | 1500 - 1881 Scarth Street Regina, Saskatchewan S4P 4K9 |
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| <i>BofA Securities Inc.</i> | Alberta | Merrill Lynch Canada Inc. | Bow Valley Square III Suite 2620, 255 - 5th Avenue SW Calgary, Alberta T2P 3G6 |
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| | Newfoundland and Labrador | Stewart McKelvey LLP | Suite 1100, Cabot Place 100 New Gower St. St. John's, Newfoundland and Labrador A1C 6K3 |
| | Northwest Territories | Field Law | 601-4920 52 Street Yellowknife, Northwest Territories X1A 3T1 |

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| | Saskatchewan | McDougall Gauley LLP | 1500 - 1881 Scarth Street Regina, Saskatchewan S4P 4K9 |
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| <i>Merrill Lynch International</i> | Alberta | Merrill Lynch Canada Inc. | Bow Valley Square III Suite 2620, 255 - 5th Avenue SW Calgary, Alberta T2P 3G6 |
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| | Manitoba | Thompson Dorfman Sweatman LLP | 1700 – 242 Hargrave Street Winnipeg, Manitoba R3C 0V1 |
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| | Québec | Merrill Lynch Canada Inc. | 1250 Boulevard Rene Levesque West Suite 3715 Montreal, Québec H3B 4W8 |
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| <i>Merrill Lynch Professional Clearing Corp.</i> | Alberta | Merrill Lynch Canada Inc. | Bow Valley Square III Suite 2620, 255 - 5th Avenue SW |

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| <i>Merrill Lynch, Pierce, Fenner & Smith Incorporated</i> | Alberta | Merrill Lynch Canada Inc. | Bow Valley Square III Suite 2620, 255 - 5th Avenue SW Calgary, Alberta T2P 3G6 |
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| | Northwest Territories | Peterson, Stang & Malakoe | 4902-49th Street Yellowknife, Northwest Territories X1A 2N7 |
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